



NEW PATIENT REGISTRATION

Patient Name (First, Middle, Last): _____

Prefers to be called: _____

Address (Street, City, State, Zip): _____

Home Phone: _____ Cell: _____ Email: _____

Birthdate: _____ Age: _____ Male Female Married Single Divorced Widowed

Social Security #: _____ Employer's/School Name: _____

Occupation: _____ Work Phone: _____ OK to call work? Yes No

Is another member of your family a patient at our office? Name: _____

Relationship: _____ Who can we thank for referring you to us?: _____

Emergency Contact (outside your home): _____

Relationship: _____ Work#: _____ Home/Cell: _____

Person Financially Responsible (If Other than Yourself): Name (First, Middle, Last): _____

Relationship: _____ Social Security #: _____ Home/Cell: _____

Spouse Name: _____ Spouse Occupation: _____

Spouse Employer: _____ Work Phone: _____ OK to call work? Yes No

Do you have Dental Insurance? Yes No (We will ask for a copy of your insurance card(s) to keep on file.)

PLEASE INITIAL

_____ I authorize the dentist to release all information to secure the payment of benefits.

_____ I understand that I am financially responsible for all charges whether or not paid by insurance.

APPOINTMENTS:

We value your time. Please value ours. We request 48 hour advance notification when possible, for any appointment changes.

FINANCIAL POLICY:

Because we care about your dental health, we offer choices for paying for your dental care. We accept the following forms of payment: Cash, Checks, Credit/Debit card and Third Party Financing (if approved).

We can help with discounts:

7% discount if paid by cash or check at time of scheduling.

4% discount if paid by credit card at time of scheduling.

Insurance Policy - All insurance co-pays and deductibles must be paid at or before the time of service. We will submit all pertinent information electronically to your insurance company and help you to maximize your dental benefits while receiving your individualized dental care. In the event we do not receive payment from your insurance company within 60 days the balance will be required to be paid by you.

One Less Bill - We would like to retain your credit card on our secure portal for any charges less than \$100.00 to be automatically processed. You will receive an itemized receipt with explanation of the charges and amounts due. This means one less bill coming to your home.

FINANCIAL POLICY CONTINUED:

CARD NUMBER: _____ **EXPIRATION:** _____ **SIGNATURE** _____

PLEASE INITIAL _____ *I have read and understand the financial options available to me, the account holder.*

ACCOUNT HOLDER SIGNATURE: _____ **DATE:** _____

MEMBERS OF MY FAMILY THIS AUTHORIZATION APPLIES TO: _____

PLEASE INITIAL

ACKNOWLEDGEMENTS AND CONSENT FOR TREATMENT:

_____ *I have read and acknowledge the above Financial Policy.*

_____ *I authorize the doctor or designated staff to take x-rays, study models, photographs and other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis of my dental needs.*

_____ *Upon such diagnosis, I authorize the doctor to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care.*

_____ *I agree to the use of anesthetics, sedatives, and other medication as necessary. I fully understand that using anesthetic agents embodies certain risks. I understand that I can ask for a complete recital of any possible complications.*

_____ *I consent to the making of videotapes, photographs and x-rays before, during and after treatment, and to the use of the same by the doctor in scientific papers or demonstrations.*

_____ *I give consent to the doctor's or designated staff's use and disclosure of any oral written or electronic health records that are individually identifiable as mine for the purpose of carrying out my treatment, payment and health care options.*

_____ *I certify that I have read or had read to me the contents of this form and do realize the risks and limitations involved.*



SIGNATURE: _____

DATE: _____

PARENT/RESPONSIBLE PARTY'S SIGNATURE: _____

RELATIONSHIP TO PATIENT: _____



Patient Name: _____ Date of Birth: _____

Physician's Name: _____ Physician's Phone #: _____

Purpose of last physician visit: _____

Last physician visit: _____ General health? Poor Fair Good

Last dental exam: _____ Any immediate concerns? Yes No

YES / NO	DIAGNOSIS DATE	YES / NO	DIAGNOSIS DATE
ALLERGIC REACTION QUESTIONS:		<input type="radio"/> <input type="radio"/>	Stomach Problems _____
<input type="radio"/> <input type="radio"/>	Penicillin or other antibiotics _____	<input type="radio"/> <input type="radio"/>	Diabetes (Insulin / Diet Controlled) _____
<input type="radio"/> <input type="radio"/>	Aspirin or Ibuprofen _____	<input type="radio"/> <input type="radio"/>	Arthritis _____
<input type="radio"/> <input type="radio"/>	Tetracycline _____	<input type="radio"/> <input type="radio"/>	Head or neck injuries _____
<input type="radio"/> <input type="radio"/>	Codeine or sedatives _____	<input type="radio"/> <input type="radio"/>	Epilepsy, convulsions (seizures) _____
<input type="radio"/> <input type="radio"/>	Latex _____	<input type="radio"/> <input type="radio"/>	Cold sores / fever blisters _____
<input type="radio"/> <input type="radio"/>	Other medications _____	<input type="radio"/> <input type="radio"/>	AIDS or HIV infection _____
MEDICAL HISTORY CONDITIONS:		<input type="radio"/> <input type="radio"/>	Sexually transmitted disease _____
<input type="radio"/> <input type="radio"/>	Antibiotics before dental treatment due to joint replacement(s) or heart murmur. _____	<input type="radio"/> <input type="radio"/>	Cancer/chemotherapy/radiation _____
<input type="radio"/> <input type="radio"/>	Artificial joints (hip, knee, etc.) _____	<input type="radio"/> <input type="radio"/>	Depression _____
<input type="radio"/> <input type="radio"/>	Heart (Surgery, Disease, Attack) _____	<input type="radio"/> <input type="radio"/>	Anxiety _____
<input type="radio"/> <input type="radio"/>	Congenital heart problems _____	<input type="radio"/> <input type="radio"/>	Alcohol / drug dependency _____
<input type="radio"/> <input type="radio"/>	Heart murmur _____	<input type="radio"/> <input type="radio"/>	Glaucoma or eye problems _____
<input type="radio"/> <input type="radio"/>	High blood pressure: Level/date: _____	<input type="radio"/> <input type="radio"/>	Hearing problems _____
<input type="radio"/> <input type="radio"/>	Low blood pressure: Level/date: _____		Special Needs: _____
<input type="radio"/> <input type="radio"/>	Stroke _____	<input type="radio"/> <input type="radio"/>	Sleep Apnea _____
<input type="radio"/> <input type="radio"/>	High cholesterol _____	<input type="radio"/> <input type="radio"/>	Currently pregnant _____
<input type="radio"/> <input type="radio"/>	Anemia or other blood disorder _____	<input type="radio"/> <input type="radio"/>	Are you a smoker? Packs per day: _____
<input type="radio"/> <input type="radio"/>	Prolonged bleeding due to a cut _____	<input type="radio"/> <input type="radio"/>	Do you use smokeless tobacco? _____
<input type="radio"/> <input type="radio"/>	Lung or breathing problems _____	DENTAL HISTORY QUESTIONS:	
<input type="radio"/> <input type="radio"/>	Tuberculosis _____	<input type="radio"/> <input type="radio"/>	Is there anything you would like to change about your teeth or your smile? _____
<input type="radio"/> <input type="radio"/>	Sinus problems _____	<input type="radio"/> <input type="radio"/>	Do you wear any of the following?
<input type="radio"/> <input type="radio"/>	Asthma/COPD _____	<input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>	<input type="radio"/> Dentures <input type="radio"/> Partials <input type="radio"/> Orthotic <input type="radio"/> Night Guard
<input type="radio"/> <input type="radio"/>	Hives or skin rash _____	<input type="radio"/> <input type="radio"/>	Have you had orthodontic treatment?
<input type="radio"/> <input type="radio"/>	Multiple Sclerosis _____	HAVE YOU EXPERIENCED THE FOLLOWING:	
<input type="radio"/> <input type="radio"/>	Neuro-muscular disease _____	<input type="radio"/> <input type="radio"/>	Clenching or grinding your teeth
<input type="radio"/> <input type="radio"/>	Osteoporosis or bone disorders _____	<input type="radio"/> <input type="radio"/>	Headaches
<input type="radio"/> <input type="radio"/>	Hepatitis or liver disease _____	<input type="radio"/> <input type="radio"/>	Dry Mouth
<input type="radio"/> <input type="radio"/>	Kidney disease _____	<input type="radio"/> <input type="radio"/>	Bleeding Gums
<input type="radio"/> <input type="radio"/>	Thyroid or parathyroid problems _____		

Describe any current medical treatment, impending surgery, or other treatment that may possibly affect your dental treatment:

List ALL medications: _____

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGES IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING

I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, I give my permission to ask the respective health care provider of agency, who may release such information to you.

PATIENT/RESPONSIBLE PARTY'S SIGNATURE: _____ **DATE:** _____

PLEASE UPDATE PATIENT CONTACT INFORMATION ALONG WITH HEALTH HISTORY



Side 1

NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY.

THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.

OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and our rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This notice takes effect April 14, 2003, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

Treatment: We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

Payment: We may use and disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing, or credentialing activities.

Your Authorization: In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in the Notice.

To Your Family and Friends: We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

Persons Involved in Care: We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

Marketing Health-Related Services:

We will not use your health information for marketing communications without your written authorization.

Required by Law: We may disclose your health information when we are required to do so by law.



Side 2

Abuse or neglect: We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

National Security: We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institutions or law enforcement officials having lawful custody of protected health information of inmate or patient under certain circumstance.

Appointment Reminders: We may use or disclose your health information to provide you with an appointment reminder (such as voicemail messages, postcards, or letters).

PATIENT RIGHTS

Access: You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practically do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge you \$1.00 for each page, \$0.00 per hour for staff time to locate and copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of our fee structure.)

Disclosure Accounting: You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for at least 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

Alternative Communication: You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing.) Your request must specify the alternative means or locations, and provide satisfactory explanations how payments will be handled under the alternative means or location you request.

Amendment: You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

Electronic Notice: If you receive this Notice on our website or by electronic mail (email), you are entitled to receive this Notice in written form.

QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us by using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

CONTACT OFFICER: Kelly Bellinger



PATIENT ACKNOWLEDGMENT & CONSENT FORM

Effective April 14, 2003, the federal law known as the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") requires that this office comply with certain rules regarding the maintenance of the privacy of your information that we have collected and will collect in the future.

To comply with one of the HIPAA's requirements, we are giving you a copy of our Notice of Privacy Practices. This Notice of Privacy Practices contains the information that HIPAA requires us to disclose regarding our privacy practices.

Existing Wisconsin Law requires (in addition to our attempt to obtain your written acknowledgement, discussed above) us to obtain your written consent prior to disclosing any of your information except for our disclosures in connection with: a defense to a claim challenging our professional competence; a review entity's functions; a claim for payment fees; a third party payer's examination of our records; a court order as part of a criminal investigation; an identification of a dead body; a licensure investigation; or child abuse/neglect investigation.

From time to time it may be necessary for us to make disclosures of your information in connection with your treatment. For example, we may make a referral to or consult with another dentist or health care professional, provide a specimen to a laboratory for testing or otherwise make disclosures of your information in connection with providing or coordinating your treatment.

Patient Acknowledgment

Please sign this form below under the heading "acknowledgment" to acknowledge that you have today received a copy of our notice of privacy practices.

I acknowledge that I have today received a copy of the Notice of Privacy Practices.

Patient Signature: _____

Print Name: _____ **Date:** _____

Patient Consent

Please sign this form below under the heading "Consent" to consent to our disclosures of your information that we deem necessary in order to provide you with proper treatment.

Patient Signature: _____

Print Name: _____ **Date:** _____

FOR OFFICE USE ONLY

____ Patient Refused to Sign

The following circumstance prohibited the patient from signing the Acknowledgment:

An emergency situation prevented the patient from signing the Acknowledgment:

Office Personnel Signature: _____

Office Personnel Print Name: _____ **Date:** _____



**SLEEP APNEA
HIPAA PRIVACY AUTHORIZATION FOR RELEASE OF INFORMATION**

I UNDERSTAND:

- I authorize the use or disclosure of my individually identifiable health information as described above for the purpose listed. I understand that this authorization is voluntary.
- I understand this consent/authorization may be revoked at any time except to the extent already acted upon.
- I have the right to revoke this authorization by sending a notice stopping this authorization to Sleep Healers at the address listed above. The Authorization will stop on the date my request is received.
- I understand if the organization I have authorized to receive the information is not a health plan or healthcare provider, the released information may no longer be protected by federal privacy regulations.
- I understand I have the right to receive a copy of this authorization.
- I understand that the person/organization receiving the information will be billed (subject to state law) a cost-based fee for costs associated with providing the requested information.

Last Name: _____ **First Name:** _____ **Middle Initial:** _____

Address: _____ **City:** _____ **State:** _____ **Zip:** _____

Patient Signature: _____ **Date:** _____

Authorized Representative: _____ **Date:** _____

(If other than the Patient) **Relationship to Patient:** _____

I authorize the following information to be released from my record(s):
Date of Service: ALL Interpretive Report: ALL Other (specify): ALL SLEEP STUDY INTERPRETATIONS

Some medical records contain extremely confidential information. I consent to the release of the following information (if left blank, authorization is not assumed):

- Information relating to drug or alcohol abuse _____ (initials)***
- Information relating to mental health issues _____ (initials)***
- Information relating to HIV testing, infection status, or care or treatment of AIDS _____ (initials)***

Organization providing the information: Sleep Healers
Person/organization to receive the information

Name: _____ **Fax Number:** _____

Address: _____

DESCRIPTION OF EACH PURPOSE FOR THE USE OR RELEASE OF THE INFORMATION:
(PROVIDE A DETAILED DESCRIPTION OF THE ACTIVITY FOR WHICH THE INFORMATION WILL BE USED)

This authorization for release of the above information to the above named persons/organizations will expire 90 days from the date of signature.